



Charitable Bequest Information

Thank you for your intention to include MOMENTUM in your estate plan. In order to accurately document your intention, we humbly ask you to complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

Recognition for Your Gift

For recognition purposes, please list my/our name(s) as follows:

Please do not include my / our name in any public listing of donors. I / We wish for my / our gift intention to be confidential and anonymous publicly.

___ MOMENTUM is included in my (our) will / estate plan ___ SCEF is included in my (our) will / estate plan

Legal Designation

Momentum Agencies, a nonprofit corporation, organized and existing under the laws of California with principal business address of 6430 Independence Avenue, Woodland Hills, CA 91367.

MOMENTUM Agencies tax identification number is: 95-1648203

Spastic Children's Endowment Foundation (SCEF), a nonprofit corporation, organized and existing under the laws of California with principal business address of 6430 Independence Avenue, Woodland Hills, CA 91367.

SCEF tax identification number is: 23-7261108

Briefly describe allocation, designation, and how your gift should be used.

Description and Value of Gift – Please indicate below, how your future gift intention will be fulfilled and provide the estimated value.

<u>Description</u>	<u>Amount or Percentage</u>	<u>Estimated Amount of Gift to Momentum</u>
Will or Trust with a sum of	_____	_____
Charitable Gift Annuity in the amount of	_____	_____
Charitable Remainder Trust in the amount of	_____	_____
Remainder of IRA / Retirement Fund with a total current value of	_____	_____
Life Insurance Policy with a maturity value of	_____	_____
Securities with a total current value of	_____	_____

Beneficiary – If MOMENTUM is only a contingent beneficiary, please explain conditions.

Documentation – Please provide copies of any documents (or relevant pages) that include provisions for Momentum.

Contact Information

Will or Trust – If your gift is included in a will or trust, please provide the following:

Executor(s) or Trustee(s)

Name and Address

Phone and / or Email

Beneficiary Designation – If your gift is directed by a beneficiary designation, please provide the following:

Administrator of Company

Name and Address

Phone and / or Email

Other Information, Contacts and Relationships you want us to know (family, attorney, etc.):

Name and Address

Phone and / or Email

This Declaration of Intent initiates you in MOMENTUM's Legacy Society. You will be contacted regarding your participation.

_____ New Intention – This is a new bequest intention to MOMENTUM or SCEF

_____ Update to Intention – This is an update to a previously recorded bequest intention to MOMENTUM or SCEF

Signature

Date

Signature

Date

Print Name

Print Name

Street Address

Street Address

City, State, Zip

City, State, Zip

Email and Phone Number

Email and Phone Number

Please return the completed form (together with copies of any relevant documents) to the MOMENTUM Development Office at the address below. Please contact us if you have any questions or concerns.

Momentum
Tena Yatroussis, Senior Director of Development
6430 Independence Avenue
Woodland Hills, CA 91367
rmagana@Momentum4all.org
Phone: 818. 782.2211 ext. 523
Cell: 818.356.1043